

## GPI: DETERMINATION OF THE BULLET BOND

Trento, 06 May 2025

**GPI S.p.A. (GPI:IM)**, a leading company in software and services supporting the digital transformation of healthcare, listed on the Euronext Milan Tech Leaders segment, further to its announcement dated 28 March, hereby announces that today the Vice Chairwoman Federica Fiamingo, by virtue of the resolution passed by the Board of Directors and within the limits of the mandate conferred upon her, has taken a decision (the "**Decision**") in which she has established the characteristics of the non-convertible and unsecured senior bond loan for a maximum total amount of Euro 41,500,000, with a term of 6 years (the "**Bullet Bond**").

The Bullet Bond will be issued in one or more tranches, with an initial minimum issue tranche of Euro 31,500,000, at par (100% of the nominal value) and will mature six years from the issue date of the first tranche. The interest rate applicable to the Bullet Loan securities will be fixed and equal to the sum of the 6-year IRS and 4.10% per annum.

Barring any cases of early redemption at the Company's option or mandatory early redemption, as set out in the Bullet Bond's terms and conditions, the same will be of the bullet type and, therefore, will be repaid in full on the maturity date. In the event of a Change of Control, as defined in the Bullet Bond's terms and conditions, each bondholder will have the right to request early redemption of all held notes by the Company, which will be obliged to repurchase them at a price equal to 100% of their remaining nominal value.

The Bullet Bond will be held in dematerialised form and centrally managed through Monte Titoli, pursuant to Articles 83-*bis* and following of the Consolidated Law on Finance (TUF) and the joint Bank of Italy and Consob Measure dated 13 August 2018 on central counterparties, central securities depositories, and centralised management.

The deed of determination, once filed with the Trento Companies' Register, will be made available, within the terms of the law, on the company's website <https://www.gpigroup.com/en/investors/investors-documents/> - Info Bondholders and on the authorised storage mechanism "1INFO" [www.1info.it](http://www.1info.it).

## GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

**Sustainability and social impact** are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

**Gpi S.p.A.** is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at [www.gpigroup.com](http://www.gpigroup.com) and [www.1info.it](http://www.1info.it)

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