

GPI: SUBSCRIPTION OF AMORTISING BOND ISSUE “EURO 50,000,000 SENIOR UNSECURED FLOATING RATE SUSTAINABILITY-LINKED NOTES DUE 2031”

Trento, 11 April 2025

GPI S.p.A. (GPI:IM), a leading provider of software and services supporting the digital transformation of the healthcare sector and listed on the Euronext Milan Tech Leaders market, announces - further to its communications dated 28 March, 4 April and 10 April - that it has successfully completed a private placement of its Amortising Bond Issue, titled “*Euro 50,000,000 Senior Unsecured Floating Rate Sustainability-Linked Notes due 2031*”, for a total amount of € 50 million, subscribed by institutional investors. The settlement took place today.

Borsa Italiana S.p.A., by means of its own notice dated 10 April 2025, has approved the admission to trading of the securities related to the Amortising Bond Issue on the professional segment of the Euronext Access Milan multilateral trading facility, effective from today's date. The terms and conditions of the Amortising Bond Issue are available on the Company's website: www.gpigroup.com/en/investors/investors-documents/ - Info Bondholders and on the authorised storage system “1INFO” (www.1info.it).

GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

Sustainability and social impact are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

Gpi S.p.A. is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at www.gpigroup.com and www.1info.it

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