

CERVED RATING AGENCY CONFIRMS PUBLIC GPI'S RATING A3.1

Trento, 23 December 2023

GPI S.p.A. (GPI:IM), Tech Leader Company listed on the EXM market (Euronext Milan) of Borsa Italiana, leading in IT Solutions and Healthcare and Social Services, announces that Cerved Rating Agency – a company specialised in creditworthiness and sustainability assessment – has confirmed Gpi's rating at "A3.1"¹, which is defined as: "a company with solid fundamentals and a sound ability to meet its financial commitments. Credit risk is low".

The confirmation of the A3.1 rating reflects the Group's positive financial performance in the first half of 2023, mainly driven by the Software SBA, a strategic, high-margin area and vehicle for the digital transformation of healthcare. Net Financial Position remains sustainable, in light of Gpi's constantly developing prospects, supported by the investments in healthcare and digital under the NRRP, which lay a solid basis foundation for the Group's growth.

Cerved Rating Agency also takes into account the peculiarities of the business, the acquisitions made during 2023 and the planned transaction to divest the Pay SBA. The latter is a further step in the implementation of the Group's strategy of increasing its focus on its core business (development of software and IT services for the digital transformation of healthcare in Italy and abroad) while simultaneously strengthening its capital and financial position.

For the next few years, Cerved Rating Agency estimates the consolidation of positive financial performance, with a progressively lighter capital and financial structure.

The complete press release, including the factors underlying Gpi's rating, is available on the ESMA website, the Cerved Rating Agency website and Gpi's corporate website in the Investors/Documents/Rating Section.

¹ "A3.1" is an investment grade rating in the Cerved risk scale, which views Gpi as "a company with solid fundamentals and a sound ability to meet its financial commitments. Credit risk is low". The rating corresponds to an A- from S&P, A3 from Moody's and A- from Fitch.

GPI GROUP

Gpi's mission is to make healthcare systems sustainable so that, through the digital transformation of healthcare, everyone can receive quality care.

Sustainability and social impact are the Group's inspiring principles and an integral part of its strategic and investment assessments, driven by an awareness that the solutions and services it provides to the community affect people's quality of life.

For 35 years, guided by a patient-centric vision, Gpi has been working passionately to support healthcare systems with the skills and innovative tools needed to improve prevention and treatment processes, through the use of advanced software and technologies and cutting-edge services.

The Group's strategy is designed to meet the needs of a constantly changing healthcare sector and to enable expansion into international markets.

In 2022 the constant efforts of 7,000 employees yielded €360 million in revenues, an EBITDA of €54 million and more than 3,000 customers in 70 countries.

Gpi SpA is listed on the Euronext Tech Leaders segment of the Italian stock exchange.

ISIN ordinary shares: IT0005221517

Comunicato consultabile su www.gpigroup.com e www.1info.it

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